

AMS Cross Over Bond Index

NAV

1 110,75 €

2026-02-28

AMS Cross Over Bond Index - Performance

	2023	2024	2025	2026	Depuis création
	4.83%	3.8%	1.12%	0.95%	11.08%

3 months performance	0.54%	1 year performance	1.37%
6 months performance	0.75%	3 years performance	NA

FUND FACTS

SWISS CERTIFICATE

ISIN	CH1108675872
Universe	Bonds - Equities
NAV at inception	1 000,00 €
NAV frequency	Daily
Currency	Euro
Issuer	1291 Issuer PCC Ltd

Management Fees	1.2 % p.a.
Performance Fees	none

INVESTMENT STRATEGY

→ AMS Cross Over Bond Index invests its assets primarily in corporate bonds issued in Euros and in Large caps international equities

→ The goal is to generate a regular performance with low volatility ; our exposure to the equity market is limited and variable according to market opportunities

LARGE CAPITALISATIONS - GROWTH COMPANIES

→ For the bond part, AMS Cross Over Bond Index mainly invests in "Investment-Grade" bonds.

→ On the equity side, we favour large growth industrial companies that are leaders in their respective sectors.

BREAKDOWN BY CURRENCY

EUR	96.69%
USD	3.31%

TOP HOLDINGS (EQUITIES)

SCHNEIDER ELECTRIC	3.65%
BNP PARIBAS	3.57%
SIEMENS	3.26%
PRYSMIAN SPA	3.15%
SAP	2.58%
TOTAL ENERGIES	2.56%
ALPHABET	1.84%
MICROSOFT Corp	1.47%

SECTOR BREAKDOWN (EQUITIES)

Industrial	51.84%
Technology	16.22%
Financial	14.31%
Energy	10.25%
Communication	7.38%

TOP HOLDINGS (BONDS)

THALES	9.50%	10/18/31
CREDIT MUTUEL ARKEA	8.93%	02/09/29
AEROPORTI DI ROMA	8.93%	02/02/29
KRAFT HEINZ FOOD	8.89%	05/25/28
SOCIETE GENERALE	8.26%	06/12/30
ITALIAN REPUBLIC	9.01%	03/15/34

SECTOR BREAKDOWN (BONDS)

Industrial	37.9%
Consumption	24.95%
Financial	24.37%
Communication	12.77%
Sovereign Debt	9.01%

INVESTMENT COMMENTS

In 2026, the ECB will likely not change its director rates. Inflation seems to be under control in the Eurozone. Inflation in the eurozone is around 1,7% with Core inflation at 2,2%. Europe remains a low-growth area, but there are some divergences between North and South ; southern Europe - Spain and Italy - is experiencing sustained growth, while northern Europe - Germany and France - faces difficulties. Germany's grand recovery plan may provide an additional growth point, but it will take time to produce effects.

On the equity side, we favor European industrial stocks.

On the bond side, we favor corporate bonds with an Investment Grade rating and a duration between 4 and 7 years.

FUND MANAGER

The fund manager

Alexandre PAUL-REYNAUD

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Past performance is not a guide to future performance and may not be repeated.

The value of investments and the income from them may go down as well as up and investors may not get back the amounts originally invested. Exchange rate changes may cause the value of any overseas investments to rise or fall.